Legal Research & Resources

Financial and Consumer Affairs Authority
October 10, 2024

Alan Kilpatrick (he/him)
Co-Director, Legal Resources
Law Society of Saskatchewan
alan.kilpatrick@lawsociety.sk.ca





Overview

- 1. Your LSS Legal Resources
- 2. Good Practices for Legal Research
- 3. Artificial Intelligence (AI) Tools
- 4. Targeted Resources
- 5. Scenario

Please report this session in your <u>Member Profile</u> for one CPD credit.



Your LSS Legal Resources

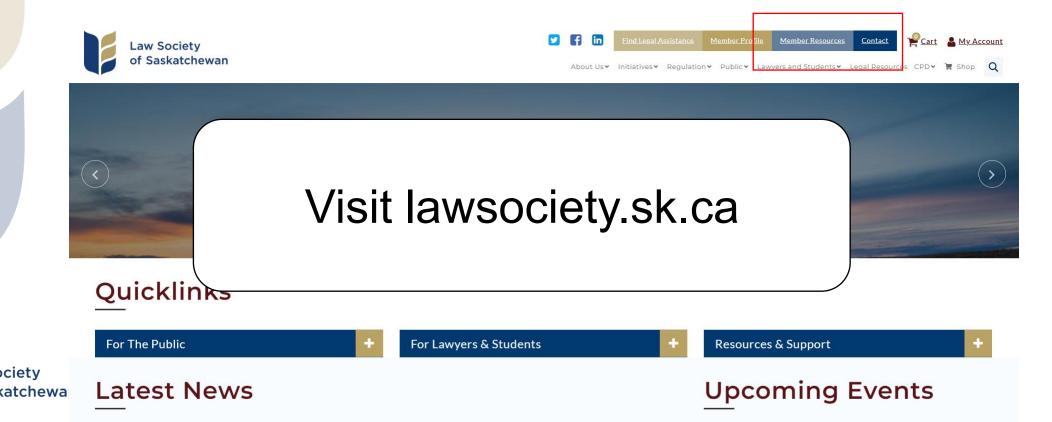
We support you and expand YOUR competency to practice law and serve clients well through excellent resources and information expertise:

- Digital Resources
- Spaces
- Print Resources
- Research Expertise



Your LSS Legal Resources: Digital

Log in to our <u>Member Resource Section</u> to access outstanding **digital resources**, right on your desktop or device.



Your LSS Legal Resources: Digital

Log in to our <u>Member Resource Section</u> to access outstanding **digital resources**, right on your desktop or device.

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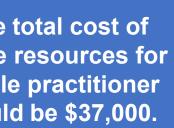
Your LSS Legal Resources: Digital

Log in to our Member Resource Section to access outstanding digital resources, right on your desktop or device.

Member Resource Section

Databases and Subscriptions

<u>KBRA</u>	<u>LSS</u> <u>Databases</u>	<u>Westlaw</u>	<u>vLex Canada</u>
<u>Irwin Law</u>	<u>Emond</u>	<u>Hein Online</u>	<u>Legal Trac</u>
<u>Divorcemate</u>	<u>rangefindr</u>	<u>Non-Legal</u>	





Your LSS Legal Resources: Spaces

Resource library spaces are available in Regina and Saskatoon, offering free Wi-Fi, comfortable workspaces, print resources, and in-person expertise.

Regina King's Bench Court House



Saskatoon King's Bench Court House









Request **print resources** in person, by email, or phone:



Quicklinks





Request **print resources** in person, by email, or phone:

Law Society of Saskatchewan » Legal Resources Library

Legal Resources Library







Cases

- > CanLII
- > Case Mail
- > Saskatchewan Cases
- > vLex Canada (lawyer access only)
- > Westlaw Canada (lawyer access only)

Sentencing Ranges

- > Gladue Rights Research Database
- > Rangefindr(lawyer access only)
- > Saskatchewan Court of Appeal Sentencing Digest

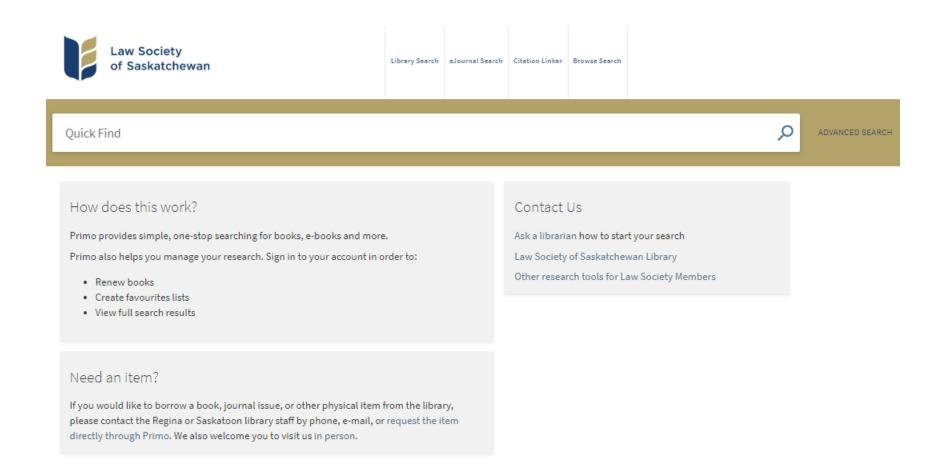
Articles

- > CanLII Commentary
- > Catalogue Search
- > HeinOnline(lawyer access only)
- > Saskatchewan Law Review

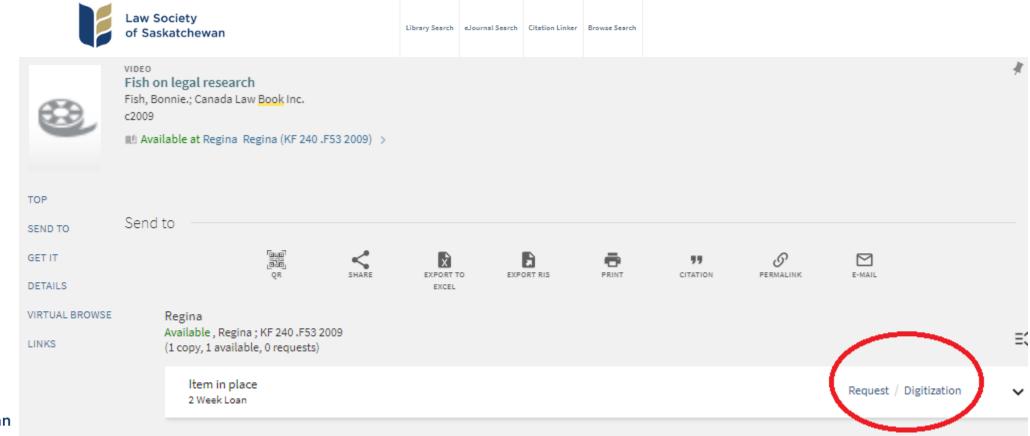
Forms and Precedents

- > O'Brien's Internet(lawyer access only)
- > King's Bench Forms
- > Law Society Forms

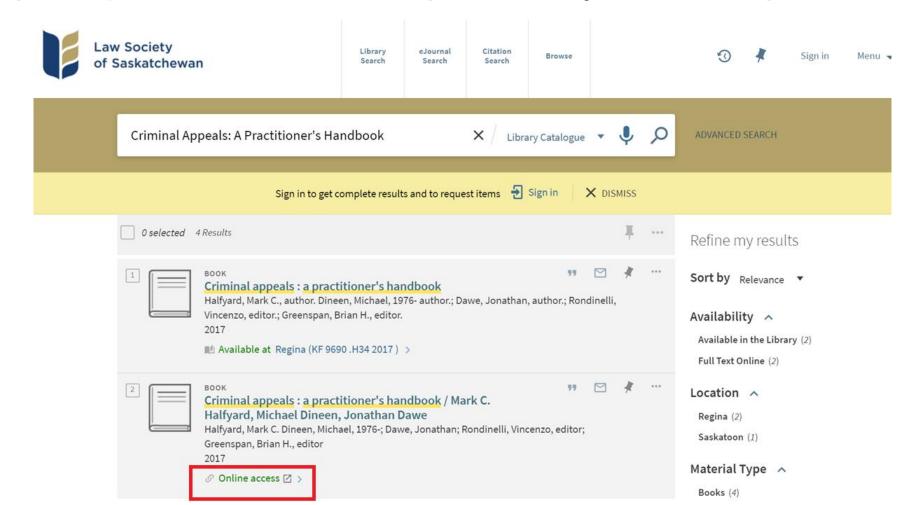














Your LSS Legal Resources: Expertise

We support lawyers by providing **research expertise** and connecting lawyers with the best resources available.

RESEARCH SERVICES

- Locating primary law or commentary
- Providing advice about using resources or an efficient research process
- Recommending the best resources for an area of law
- Conducting targeted legal research on a point of law or as a part of a subject search

CONTACT

- Email <u>reference@lawsociety.sk.ca</u>
- Call 306-569-8020
- Visit in person

COST

- Up to 30 minutes of free research assistance per lawyer per question.
- Beyond this, a research fee will ne negotiated (\$120 per hour)



Your LSS Legal Resources: Additional FREE CPD

You may also be interested in this additional free CPD on legal resources:

- CPD 371 Discover YOUR vLex
- CPD 340 Discover YOUR CanLII
- CPD 320 Discovering YOUR Westlaw: Get the Most Out of this Amazing Tool!
- CDP 320 Searching Saskatchewan Legislation



YOUR LSS Legal Resources

Are there any online resources you don't currently have access to that you would like to be able to access online?

 We regularly trial new online resources and negotiate with legal information vendors to ensure your access to resources





OUR TOP FIVE TIPS



Tip One: The best legal research

- Is iterative
- Is messy
- Includes mistakes and missteps
- Has multiple starts and stops
- Isn't static
- Is rarely complete after the first attempt



Tip Two: Visit the <u>Legal Resources homepage</u> if you aren't sure where to start.

Cases

- > CanLII
- > Case Mail
- > Saskatchewan Cases
- > vLex Canada (lawyer access only)
- > Westlaw Canada (lawyer access only)

Sentencing Ranges

- > Gladue Rights Research Database
- > Rangefindr(lawyer access only)
- > Saskatchewan Court of Appeal Sentencing Digest

Legislation

- > CanLII
- > Federal Statutes & Regulations
- > HeinOnline(lawyer access only)
- Historical Table of Public Statutes
- > Publications Saskatchewan
- > Saskatchewan Bills

Articles

- > CanLII Commentary
- > Catalogue Search
- > HeinOnline(lawyer access only)
- > Saskatchewan Law Review

Forms and Precedents

- > O'Brien's Internet(lawyer access only)
- > King's Bench Forms
- > Law Society Forms
- > Trust Account Forms

Ebooks

- > CanLII Commentary
- > Emond Ebooks(lawyer access only)
- > Irwin Law Ebooks(lawyer access only)
- > Westlaw Texts and Annotations (lawyer access only)



Tip Three: Use commentary to energize your research.

- Free to use sources
 - Our print resource catalogue
 - CanLII's Commentary
- Commercial sources:
 - Irwin Law/Emond Publishing ebooks
 - Westlaw/Quicklaw ebooks
 - Canadian Encyclopedic Digest
 - Halbury's Laws of Canada
- Case Law Summaries:
 - Canadian Abridgment (Westlaw)
 - CanLII (Connects and AI Summaries)
 - Law Society of Saskatchewan CaseMail Newsletter
 - Quicklaw Newsletters



Tip Four: Learn to use online and offline resources in tandem.

- It can be difficult to understand how digital resources are organized without any sense of how the corresponding print resources are organized
 - Using Vinyl & Spotify to Understand Legal Information







Tip Five: Choose the best resource.

- Primary law coverage across Canada's free and commercial legal databases (CanLII, Quicklaw, vLex, Westlaw, etc.) is largely comparable with similar coverage being offered.
- Commercial resources far exceeds free resources in terms of the digital commentary content available.



	CanLII	vLex	Westlaw
Cost	Free to use	Commercial	Commercial
Who?	Public	Commercial	Commercial
Searchability	Comparable	Enhanced functionality	Comparable
SK Legislation	Current & Historical	None	Current Only
SK Tribunals	Excellent	None	Poor
Commentary	 CanLII Connects case digests Growing collection of miscellaneous commentary 	 Emond eBooks Irwin Law eBooks Legal news and blogs Selected journals Vincent AI 	 Articles & newsletters Canadian Abridgment Canadian Encyclopedia Digest Case law digests Citing references Criminal Source, Employment Source, Estates Source, Family Source, Labour Source O'Brien's Forms Words & Phrases



Bonus Tip: Use commentary as a quick way to advance to primary law and vice versa.

Canadian
Abridgment
Link

CED Administrative Law IV.3.(c)

Canadian Encyclopedic Digest Administrative Law

IV - Standards of Review

3 — The Pushpanathan Factors

(c) — The Third **Pushpanathan** Factor: Purpose of Act as a Whole and Provision in Particular

For print citation information and the currency of the title, please click here.



See Canadian Abridgment: ADM.III.3 Administrative law — Standard of review — Miscellaneous

§450 The third **Pushpanathan** factor is the purpose of the Act as a whole and the purpose of the provision in question in particular. Purpose and expertise often overlap. The purpose of a statute is often indicated by the specialized nature of the legislative structure and dispute-settlement mechanism and the need for expertise is often manifested as much by the requirements of the statute as by the specific qualifications of its members. ¹

Footnotes

Pushpanathan v. Canada (Minister of Employment & Immigration) (1998), [1998] 1 S.C.R. 982 (S.C.C.); additional reasons at (1998), [1998] 1 S.C.R. 1222 (S.C.C.); Canada (Minister of Transport, Infrastructure and Communities) v. Farwaha (2014), 2014 CarswellNat 457 (F.C.A.).





Bonus Tip: Use commentary as a quick way to advance to primary law and vice versa.

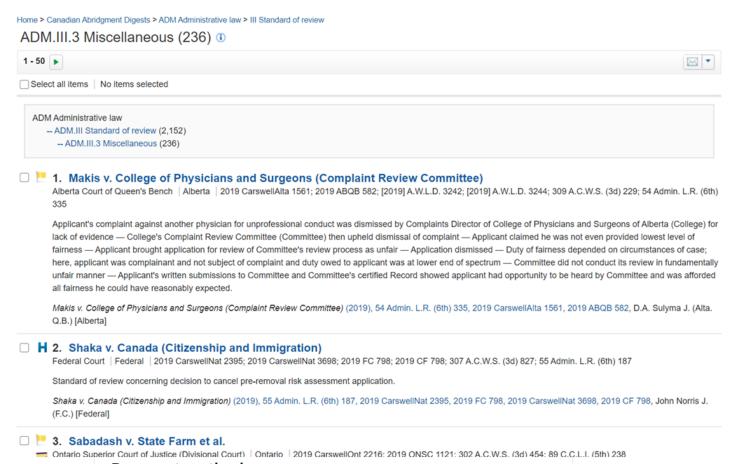
Canadian Abridgment Digests

- Collection of case law digests
- The CED is an online textbook and a quick way to advance to case law
- authorities on point
 with a particular legal topic
- Easily accessible through the CED

(1998), [1998] 1 S.C.R. 1222 (S.C.C.); Canada (Minister of Transport, Infrastructure and Communities) v. Farwaha (2014), 2014 CarswellNat 457 (F.C.A.).

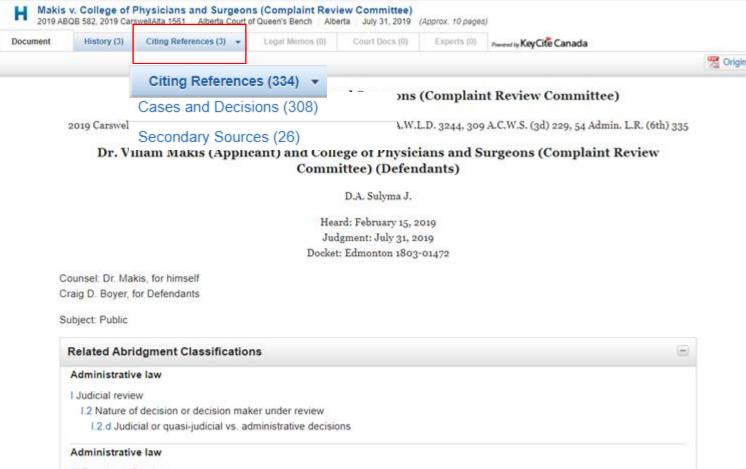


Bonus Tip: Use commentary as a quick way to advance to primary law (and vice versa).





Bonus Tip: Use commentary as a quick way to advance to primary law and vice versa.



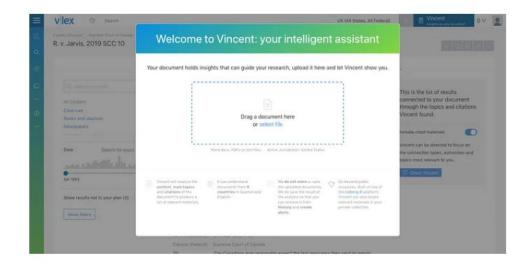


You have access to vLex Vincent:

- An extractive AI tool
- It extracts significant key concepts from an uploaded document
- Then, it retrieves contextually relevant results from within the vLex platform

Watch <u>CPD 371 – Discover</u> YOUR vLex

Al-powered legal research added to the tool kit of every lawyer in Saskatchewan





You have access to AI generated case summaries on CanLII (AB, MB, PEI, and SK)

R. v. Lewko, 2002 SKCA 121 (CanLII)

Document

History (0)

Cited documents (26)

Treatment 🥕 (398)

CanLII Connects (1)

Al analysis New!

Facts

• The respondent was charged with failing to provide a breath sample as demanded by a peace officer, and with operating a vehicle while impaired by alcohol. He was found guilty of the first charge and not guilty of the second at trial. The respondent appealed the conviction, which was overturned by a higher court, leading to the current appeal by the Crown.

Procedural History

- Provincial Court: The respondent was found guilty of failing to provide a breath sample and not guilty of impaired operation (para 1).
- Court of Queen's Bench: The conviction was overturned, and a new trial was ordered (para 1).

Parties' Submissions

- Crown: Argued that the appellate judge incorrectly identified a defect in the trial judge's analysis, which led to an erroneous overturning of the conviction (para 1).
- Respondent: Contended that his cramped position in the police vehicle and his anxious state provided a reasonable excuse for failing to provide an adequate breath sample (paras 2, 5).



Legal Issues

- Whether the trial judge erred in his analysis by misconstruing the nature of the defense and applying the wrong standard of proof (para 5).
- Whether the respondent's cramped position and anxiety could constitute a "reasonable excuse" under s. 254(5) of the Criminal Code (para 42).

Commercial legal technology companies are launching generative artificial intelligence (GenAI) tools in Canada:

 LexisNexis Quicklaw+ Al (Launched in Canada in June 2024)

- Thomson Reuters Westlaw CoCounsel Al (Launched in Canada in June 2024)
- vLex GenAl (Not yet available in Canada)



GenAl tools on the internet are not generally suitable for legal research.

Examples

- Open Al ChatGPT
- Microsoft CoPilot
- Google Gemini

Reading & Watching

- Guidelines for the Use of Generative Artificial Intelligence in the Practice of Law / Law Society of Saskatchewan
- Two Things AI Can Help With / Bite Size CPD (Episode 157)
- Al Handbook for Legal
 Professionals in
 Saskatchewan / Deans
 Forum on Access to Justice
 2024





Targeted Resources for FCAA lawyers

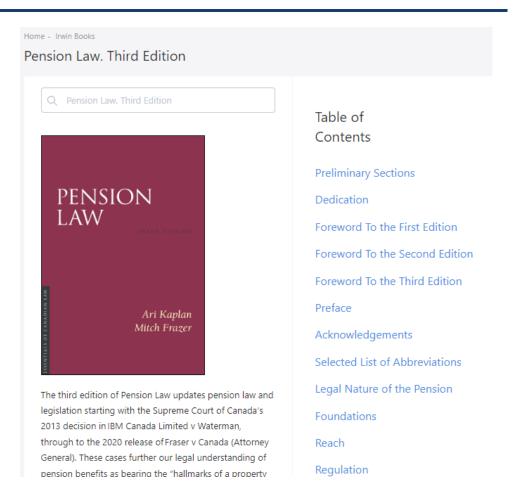
- Administrative
- Business
- Commerce
- Consumer Protection
- Debtor-Creditor
- Mortgages
- Pension
- , Securities

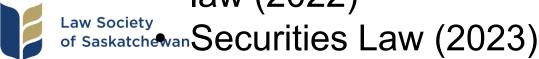


Online Commentary

vLex: Irwin Law eBooks

- Bankruptcy & Insolvency Law (2015)
- Law of Partnerships & Corporations (2018)
- Mergers, acquisitions, and other changes of corporate control (2020)
- Pension Law (2021)
- Personal property security law (2022)



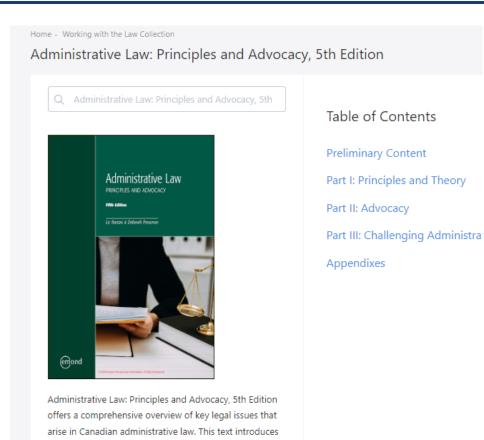




Online Commentary

vLex: Emond Working With the Law Series eBooks

 Administrative Law and Principles, (2024)



readers to the principles and procedures of this area of





Online Commentary

Westlaw: Canadian Encyclopedic Digest (2024)

- Administrative Law
- Debtor and Creditor
- Pensions Private
- Pensions Public
- Mortgages (Western)
- Securities
- Securities and Stock
 of Saskatchewan Exchanges

Administrative Law

■ I — Introduction □ I — §1-§6 🖺 ■ II — General Principles of Administrativ 1 — The Relationship Between Administrat 2 — Statutory Delegation of Governmental III — Judicial Review and Statutory App 1 — Forum 2 — Standing 3 — Delay 4 — Grounds for Judicial Review IV — Standards of Review 1 — General Principles 2 — Two Common Law Standards of Revie 2.1 — Statutory Standards of Review 2.2 — Determining the Appropriate Standa

7 — Different Standards of Review May Ap.



Online Commentary

CED Administrative Law Title

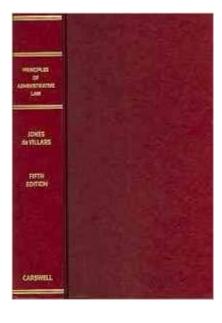
Canadian Encyclopedic Digest Administrative Law

For print citation information please click here.

Currency

Administrative Law

Prepared by David Phillip Jones, Q.C. B.A. (Hons.) (McGill), B.C.L., M.A. (Oxon.); Anne S. de Villars, Q.C. B.Sc. (Southampton), LL.B. (Alberta) and Dawn M. Knowles, B.Admin. (Regina), LL.B. (Hons.) (Alberta), all of de Villars Jones, Barristers and Solicitors, Edmonton: May 2012, Updated by the legal editorial staff at Thomson Reuters Canada: March 2024







Targeted Resources

Case Law

Westlaw: Canadian Abridgment Digests (2024)

- Administrative law
- Bankruptcy and insolvency
- Business associations
- Debtors and creditors
- Financial institutions
- Pensions
- Securities

ADM Administrative law

<u> </u>		Judicial review
•	1	Jurisdiction of court to review
•	2	Nature of decision or decision maker under review
	3	Res judicata and estoppel
	4	Prematurity
	5	Availability of other remedy
	6	Where issue becoming academic or moot
	7	Effect of privative clauses
	8	Curial deference
	9	Miscellaneous
- II		Natural justice
•	1	Duty of fairness
•	2	Bias
	3	Statutory requirements and powers
	4	Miscellaneous
		Standard of review



Targeted Resources

Print Commentary

of Saskatchewan

- Canadian Business Corporations Act Annotated (2024)
- Canadian Law of Mortgages (2018)
- Digital Commerce in Canada (2020)
- Duties of Securities Brokers in Canada (2021)
- Hearings Before Administrative Tribunals (2016)
- Principles of Administrative Law (2020)
- Securities Regulation in Canada (2019)





Targeted Resources

Forms & Precedents

Print

 Carswell's form and precedent collection : corporate precedents (2015)

Online

- Westlaw: O'Brien's Encyclopedia of Forms (2024)
 - Division I, Commercial and General
 - Division II, Corporations

Commercial and General, Division I

- Chapter 1. Acknowledgments
- Chapter 2. Advertising and Promotion
- Chapter 3. Affidavits, Certificates and Declarations
- 🔹 🗌 Chapter 4. Agreements
- Chapter 5. Agriculture
- Chapter 6. Apprenticeship
- Chapter 7. Arbitration and Mediation
- Chapter 8. Arrangements with Creditors
- Chapter 9. Assignments
- Chapter 10. Athletics
- Chapter 11. Auctions
- 🔹 🗌 Chapter 12. Author and Publisher
- 🚹 🗌 Chapter 13. Aviation
- Chapter 14. Bailiffs
- Chapter 15. Bailment
- Chapter 16. Bankruptcy and Insolvency





A good search technique that can broadly be applied to any online resource or area of law.

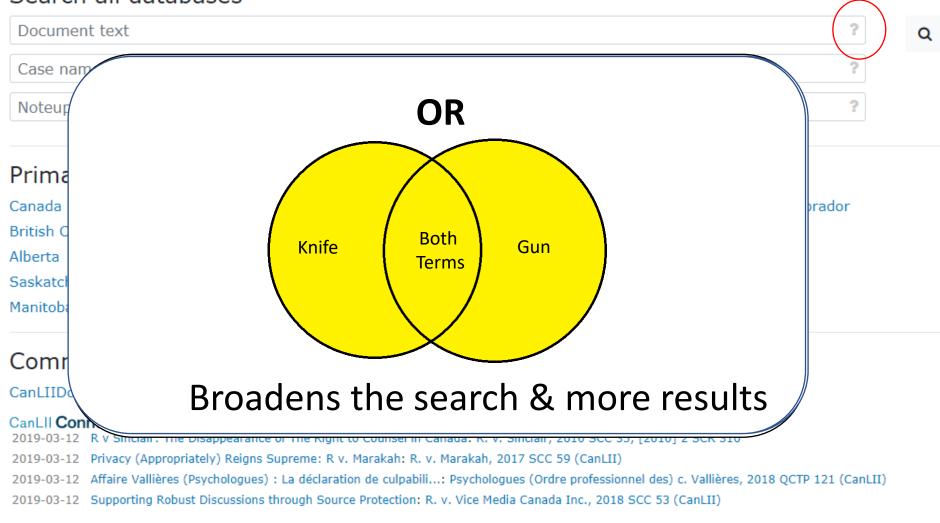


Our example scenario:

• A will was found in the testator's files, but it had been crumpled up and ripped into three pieces. Will the will be revoked?



Search all databases





Common search syntax include:

AND robbery AND weapon

OR (armed OR weapon OR knife OR gun)

" "child of marriage"

(drugs OR "controlled substance")

creat! creature, creation, create, creating, etc

p officer /p ask

■ /5 officer /5 ask



- Step 1: Brainstorm for keyword
 - Step 2: Identify concepts
 - Step 3: Create search query
 - Step 4: Analyze results
 - Step 5: Reformulate search



- Step 1: Brainstorm for keyword
 - Will, estates, destroyed, damaged, crumpled, ripped, revocation



- Step 2: Identify concepts and group synonyms
 - CONCEPT 1 = wills
 - CONCEPT 2 = estates
 - CONCEPT 3 = destroy / rip / damage / tear
 - CONCEPT 4 = revocation



- Step 3: Create search query
 - Advanced Search Formula:
 - (1a OR 1b OR 1c) AND (2a OR 2b OR 2c) AND (3a OR 3b OR 3c)
 - 1 and 2 and 3 are distinct CONCEPTS
 - 1a, 1b, 1c are variants of CONCEPT 1



- Step 3: Create search query
 - Advanced Search Formula:
 - wills AND estates AND (destroy OR rip OR damage OR tear)





Search all databases

wills AND estates and (destroy OR rip OR damage OR tear)

Case name, document title, file number, author or citation

Noteup/Discussion: cited case names, legislation titles, citations or dockets

Primary law

Canada (Federal) Ontario Newfoundland and Labrador

British Columbia Quebec Yukon

Alberta New Brunswick Northwest Territories

Saskatchewan Nova Scotia Nunavut

Manitoba Prince Edward Island

Commentary

Books, articles, reports and more...

CanLII Connects

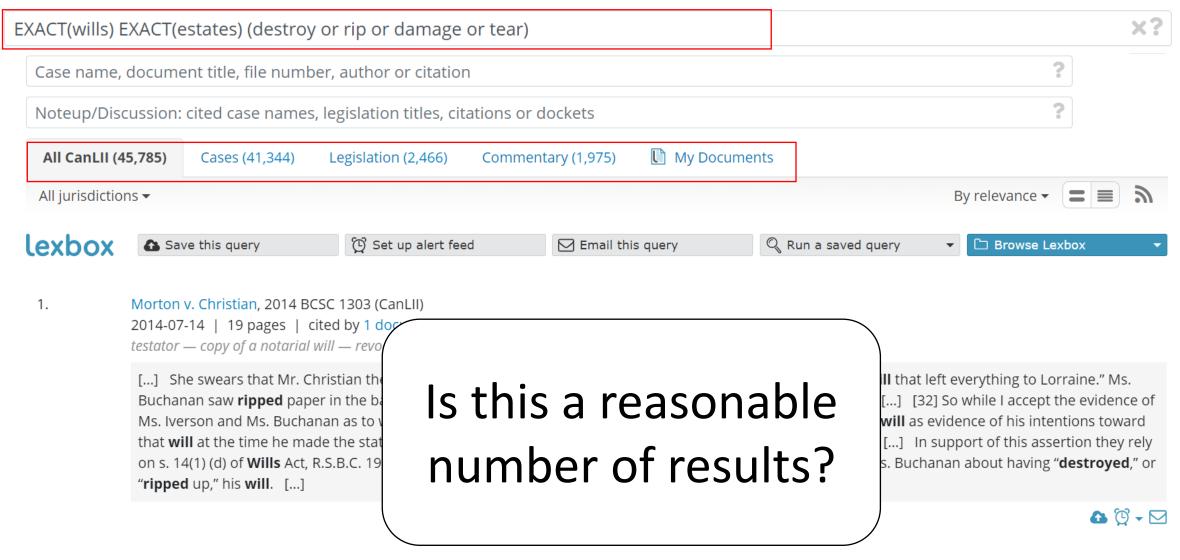
2020-09-28 Bhasin v Hrynew: AUDIO Recording: Bhasin v. Hrynew, 2014 SCC 71 (CanLII)

2020-09-28 "Changing Johnny's School" – Part Two: A.T.W. v. K.A.W., 2020 ONSC 4894 (CanLII)

2020-09-28 COVID-19 Vaccines for Kids – Which Parent Gets to Decide?: Tarkowski v. Lemieux, 2020 ONCJ 280 (CanLII)

2020-09-28 Hang Down Your Head George Dooley: Dooley v. Dooley, 2020 NSSC 109 (CanLII)

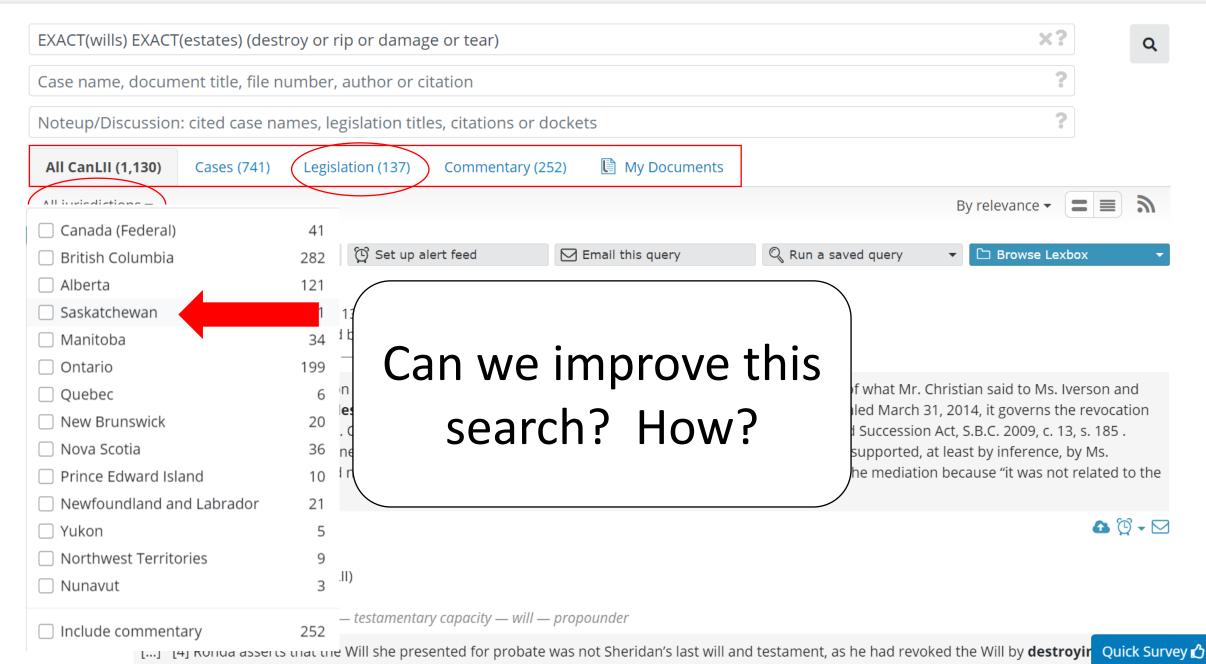




2. Albilia c. Alipoor, 2012 QCCQ 7154 (CanLII) 2012-07-05 | 20 pages | cited by 2 documents exclusive brokerage contract — legal — testifies — offer to purchase — letter

[...] iii) establish the amount of punitive damages. FACTS The sale [10] In 2007, the Defendants, who are a married couple, were both working as Quick Survey 🖒



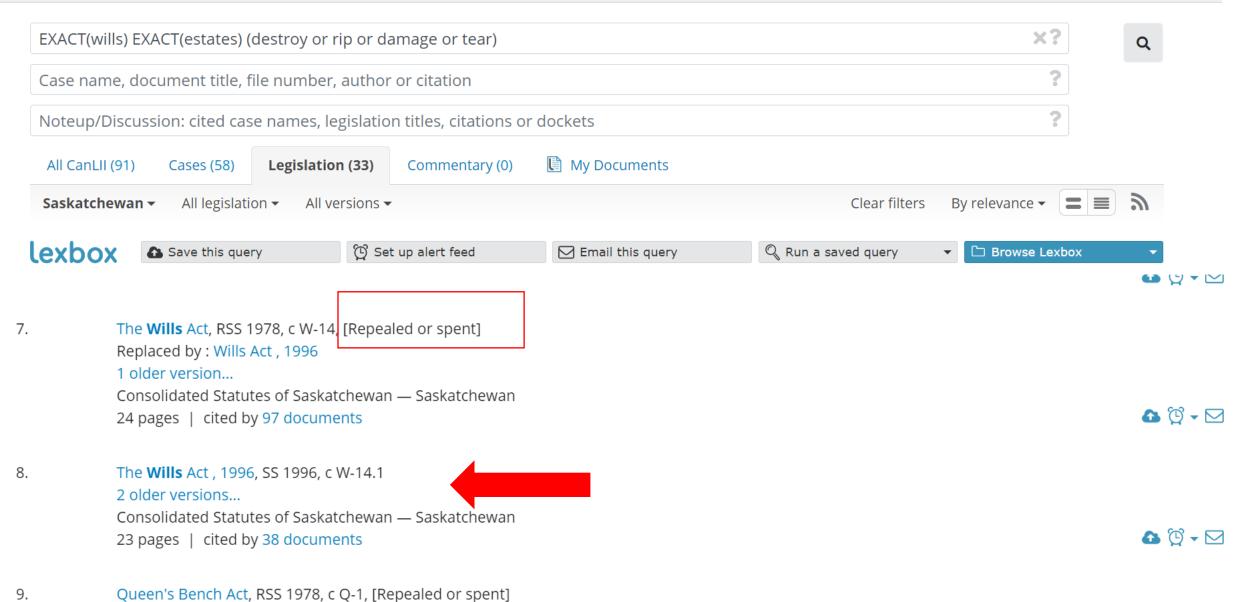




Replaced by: Queen's Bench Act, 1998

02 pages I sited by EEO desuments

Consolidated Statutes of Saskatchewan — Saskatchewan





Search all databases

"burning tearing or otherwise destroying"

Q

Case name, document title, file number, author or citation

Noteup/Discussion: cited case names, legislation titles, citations or dockets

Primary law

Canada (Federal) Ontario Newfoundland and Labrador

British Columbia Quebec Yukon

Alberta New Brunswick Northwest Territories

Saskatchewan Nova Scotia Nunavut

Manitoba Prince Edward Island

Commentary

Books, articles, reports and more...

CanLII Connects

2020-09-28 Bhasin v Hrynew: AUDIO Recording: Bhasin v. Hrynew, 2014 SCC 71 (CanLII)

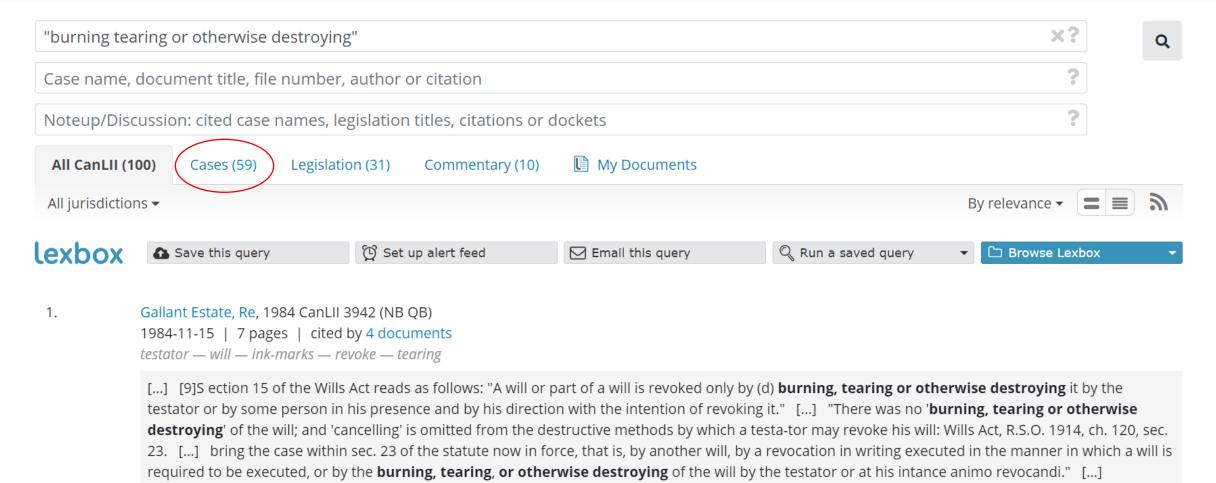
2020-09-28 "Changing Johnny's School" – Part Two: A.T.W. v. K.A.W., 2020 ONSC 4894 (CanLII)

2020-09-28 COVID-19 Vaccines for Kids – Which Parent Gets to Decide?: Tarkowski v. Lemieux, 2020 ONCJ 280 (CanLII)

2020-09-28 Hang Down Your Head George Dooley: Dooley v. Dooley, 2020 NSSC 109 (CanLII)

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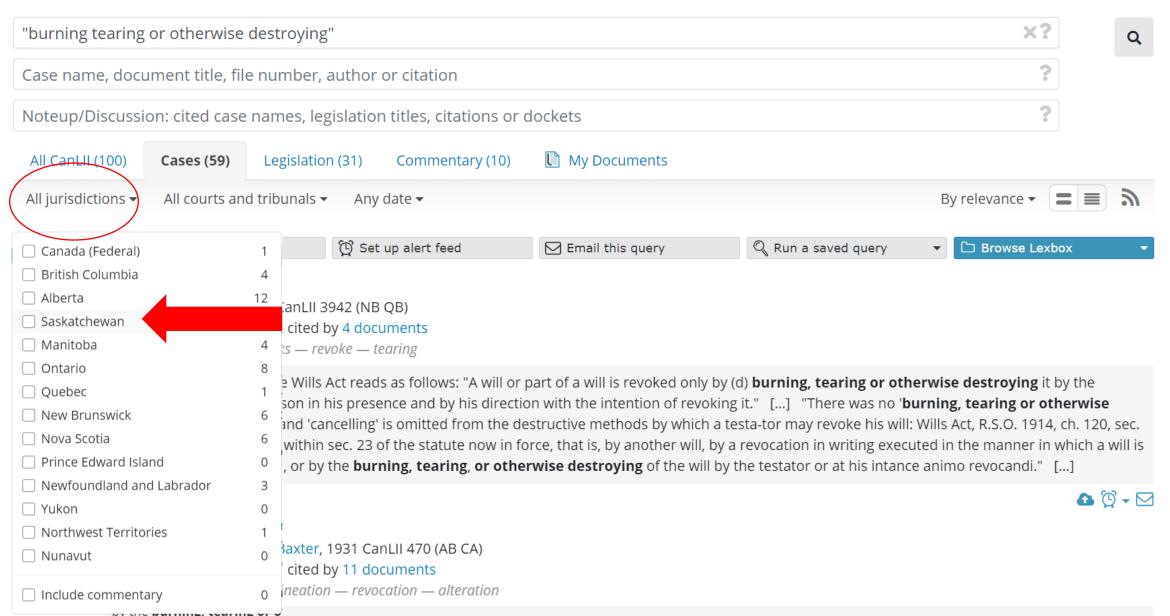


2. Royal Trust Company v. Baxter, 1931 CanLII 470 (AB CA)
1931-03-20 | 4 pages | cited by 11 documents

codicil — testator — interlineation — revocation — alteration

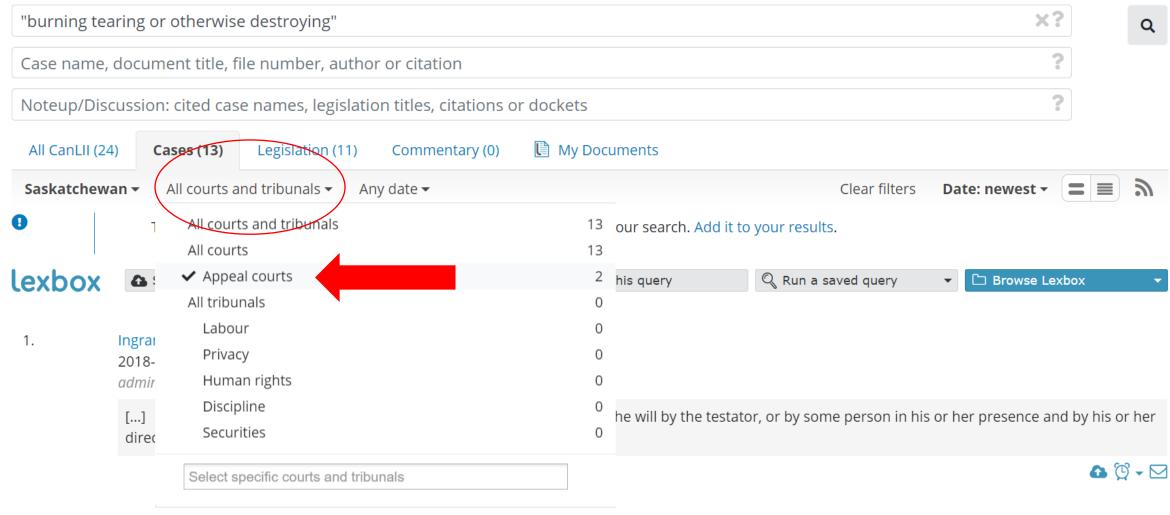
[...] or by some writing declaring an intention to revoke the same and executed in the manner in which a will is hereinbefore required to be executed or by the **burning, tearing or otherwise destroying** the same by the testator or by some person in his presence and by his direction with the integral Quick Survey (2)





[...] or by some writing declaring an intention to revoke the same and executed in the manner in which a will is hereinbefore required to be executed for by the burning, tearing or otherwise destroying the same by the testator for by some, person in his presence and by his direction with the integral Quick Survey (2)

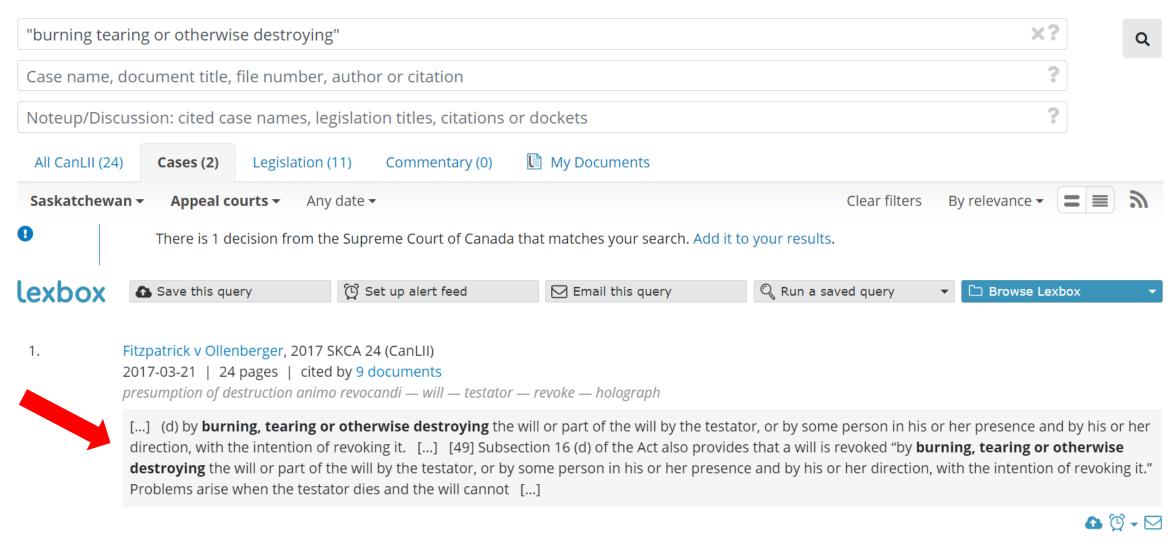




2. Fitzpatrick v Ollenberger, 2017 SKCA 24 (CanLII)
2017-03-21 | 24 pages | cited by 9 documents
presumption of destruction animo revocandi — will — testator — revoke — holograph

[...] (d) by **burning, tearing or otherwise destroying** the will or part of the will by the testator, or by some person in his or her presence and by his or her direction, with the intention of revoking it. [...] [49] Subsection 16 (d) of the Act also provides that a will is revoked "by **burning, tearing or otherwise destroying** the will or part of the will by the testator, or by some person in his or her presence and by his or her direction, with the intention of re-







Santiago v Trottier, 2016 SKCA 113 (CanLII)
2016-08-31 | 20 pages | cited by 2 documents
solicitor-client costs — testator — will — revoked — marriage

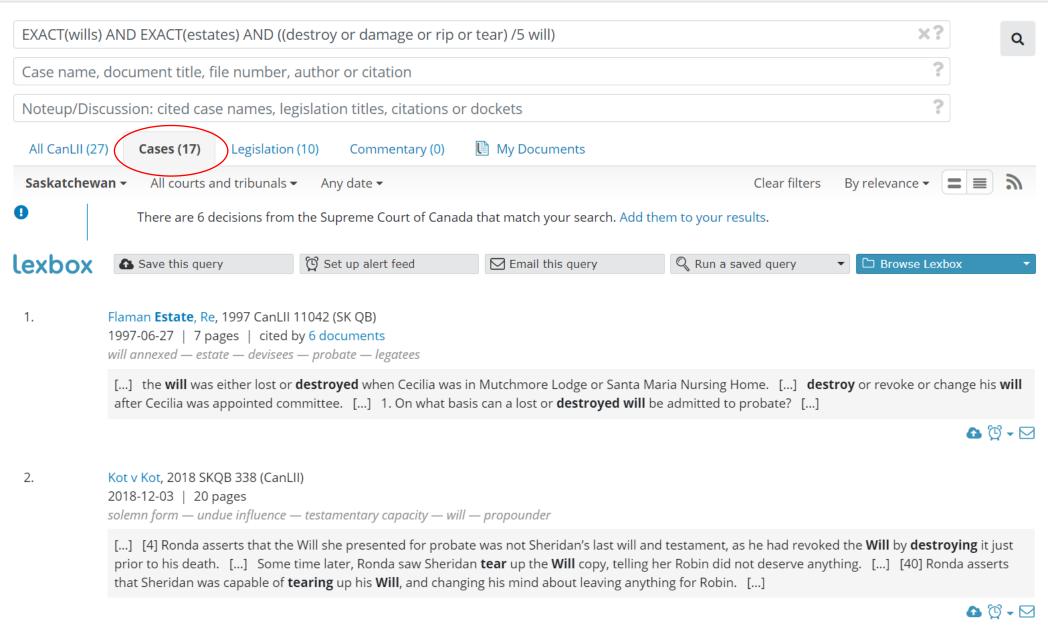


2018-04-02 | 9 pages | cited by 2 documents

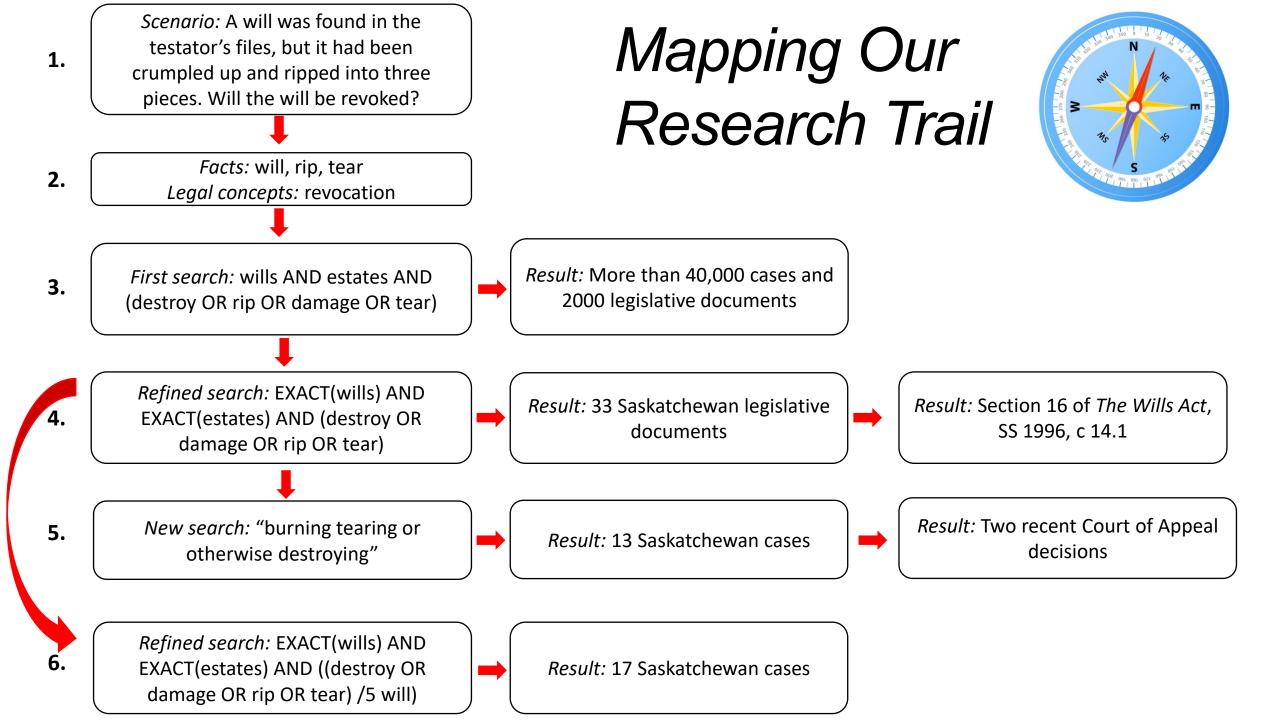


[...] ______ IN THE MATTER OF THE ADMINISTRATION OF **ESTATES** ACT AND [...] Similarly, in Re Ott, 1972 CanLII 694 (ON SC), [1972] 2 O.R. 5 (Surr. Ct.), where the issue was whether the testator by **tearing** it up intended to rev Quick Survey (1)









Thank You

Law Society of Saskatchewan

Alan Kilpatrick (he/him)
Co-Director, Legal Resources
Law Society of Saskatchewan
alan.kilpatrick@lawsociety.sk.ca